

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573)751-4213

July 27, 2001

REGISTRATION NO.: 24056

BOOK: 85

PAGE: 284

BONDS ISSUED BY: Normandy School District

AMOUNT OF ISSUE: \$2,325,000.00

COUNTY: of St. Louis

DATE OF ISSUE: July 31, 2001

MONTH OF MATURITY: March

PURPOSE OF BONDS: Providing funds which, when added with other District moneys, will be sufficient for the redemption in advance of their maturity of \$2,325,000 of the District's General Obligation Refunding Bonds, Series 1996

Rate of Interest	Amount	Maturity
3.000%	\$ 550,000.00	03/01/2002
3.250%	600,000.00	03/01/2003
3.500%	625,000.00	03/01/2004
3.700%	550,000.00	03/01/2005

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2004 may be redeemed on and after March 1, 2003 (without premium)

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., Kansas City, Missouri

APPROVING OPINION BY: Blackwell Sanders Peper Martin LLP, St. Louis, Missouri

ISSUE BOUGHT BY: L.J. Hart & Company, St. Louis, Missouri

PURCHASE PRICE: \$2,312,500.00

INTEREST RATE: 3.7664%

ASSESSED VALUATION: Not applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable